



Chatter

Recent Records

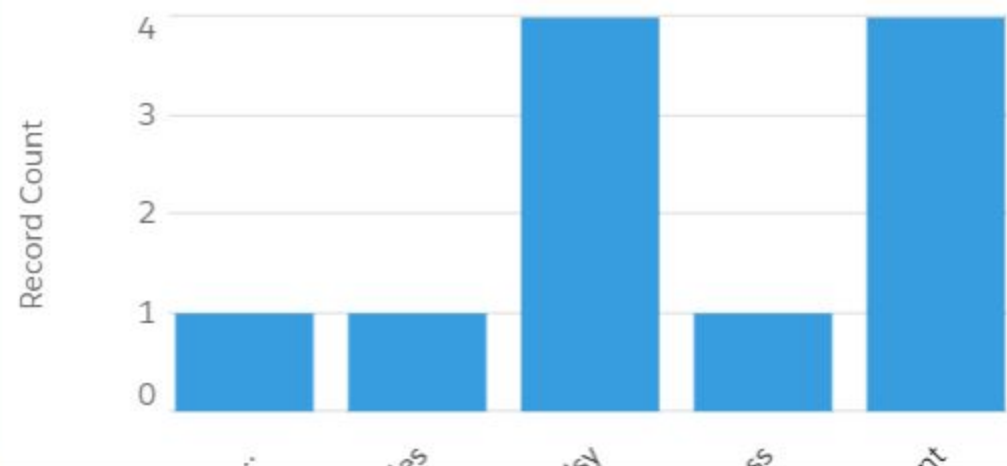
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Horse Usage per Week



Participants by Diagnosis



Today's Tasks

Nothing due today. Be a go-getter, and check back soon.

[View All](#)



All Search Contacts and more...



Contact **Amanda Baker**

Following Edit Delete View Contact Hierarchy Clone Change Owner

- Donations (10+)
- Volunteer Info (0)
- Relationships (1)
- Open Activities (0)
- Activity History (3)
- Notes & Attachments (4)
- Participants (Mother... (1)
- Participants (Father... (0)
- Participants (Guardi... (0)
- Donor Solicitations (1)
- Grants (0)

Details Chatter News

Name	Amanda Baker	Business Name	
Contact Type	Donor;Staff;Parent	Household Account Name	Amanda, David and Jennifer Baker Household
Birthdate	2/5/1980	Employer	Paypal
Age	39	Title	Call Center
		Deceased	<input type="checkbox"/>

Phone & Email

Preferred Contact Method	Text Message	Preferred Email	Personal
Preferred Phone	Mobile	Email	amanda@amanda.com
Phone	(555) 555-5555	Personal Email	amanda@amanda.com
Work Phone	(555) 555-5555	Work Email	
Home Phone		Alternate Email	
Mobile	(555) 555-5555	Email Groups	Donor;Parent;Volunteer;Newsletter
Other Phone			



Contact **Amanda Baker**

Following

Edit

Delete

View Contact Hierarchy

Clone

Change Owner



Address Information

Mailing Address **222 S. 222nd Street**
New York, New York 22222

Household Mailing Address **222 S. 222nd Street**
New York, New York 22222

Other Address

Staff Information

Date of Hire **2/1/2018**

PATH Membership Number **22222**

CPR/First Aid Expiration Date **2/28/2019**

PATH Instructor Expiration Date **3/31/2019**

Donation Information

Donation Capacity

Solicitor

Cultivation Stage **Researched**

Last Household Gift Date **2/8/2017**

Total Gifts This Year **\$0.00**

Total Gifts Two Years Ago **\$20.00**

Total Gifts Last Year **\$0.00**

Total Number of Gifts **4**

Number of Gifts This Year **0**

Total Gifts **\$2,520.00**

Number of Gifts Last Year **0**

Average Gift **\$630.00**

Number of Gifts Two Years Ago **1**

Best Gift Year Total **\$2,000.00**

First Gift Date **10/9/2011**

Smallest Gift **\$20.00**

Last Gift Date **2/8/2017**



Household Account
Amanda, David and Jennifer Baker Household

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[New Address](#)
[New Note](#)

[Contacts \(3\)](#)
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[Addresses \(1\)](#)
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[Notes & Attachments \(0\)](#)
[Participants \(1\)](#)

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Household Account Name	Amanda, David and Jennifer Baker Household	Phone	(555) 555-5555
Primary Contact	Amanda Baker	Number of Household Members	3
Formal Greeting	Amanda, David and Jennifer Baker		
Informal Greeting	Amanda, David and Jennifer		

▼ Address

Address	222 S. 222nd Street New York, New York 22222	Shipping Address	
---------	-------------------------------------------------	------------------	--

▼ Description

Description	
Mailing Lists	Newsletter;Donor

▼ Donation Information

First Gift Date	10/9/2011	Last Gift Amount	\$20.00
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All ▾

Search Volunteer Info and more...



Equi-Force Layout ...

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Volunteer Info
Andi Thompson

New Contact

New Recurring Donation

Edit

Delete

Clone



[Open Activities \(0\)](#)

[Activity History \(0\)](#)

[Notes & Attachments \(0\)](#)

[Volunteer Log Sheet \(3\)](#)

[Volunteer Schedule \(0\)](#)

Details

Volunteer Info Name	Andi Thompson	Link to Volunteer Contact Record ⓘ	Andi Thompson
Status		How did you hear about us?	word of mouth
Areas of Interest		Previous Horse Experience?	Yes
Session(s) Available	Spring	Previous Experience with Special Needs	Yes
Days & Times Available	Monday Morning	Professional Expertise	

Medical Information

Emergency Contact	Emergency Contact Number
Emergency Contact Alt. Phone	Physical Limitations
Physician	Physician Number
Health Insurance Co.	Policy #
Hospital Preference	

Paperwork

Emergency Release	Liability Release
Photo Release	Confidentiality Release



All ▼



Search Volunteer Info and more...



Volunteer Info

Andi Thompson

New Contact

New Recurring Donation

Edit

Delete

Clone



Trainings

Training & Comments

Sidewalker Training



Training Date

10/1/2011



Volunteer Training & Comments



Training Date



Volunteer Training & Comments



Training Date



Volunteer Training & Comments



Training Date



Qualifications

Horse Leader

Yes



Barn Leader

No



Groomer

No



Sidewalker

Yes



System Information

Owner

[Erin Bevington](#)



Last Modified By

[Erin Bevington](#), 1/17/2016 1:29 PM

Created By

[Erin Bevington](#), 10/10/2011 6:41 PM



Open Activities

0 items • Sorted by Due Date, Last Modified Date • Updated a few seconds ago

New Task

New Event



Activity History

0 items • Sorted by Due Date, Last Modified Date/Time • Updated a few seconds ago

Log a Call

View All



Notes & Attachments (0)

Upload Files



Participant **Sam Smith**

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[New Recurring Donation](#)
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[Participant Notes \(10+\)](#)
[Notes & Attachments \(1\)](#)
[Incident Reports \(0\)](#)
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[Open Activities \(0\)](#)
[Activity History \(10+\)](#)

Details

Participant Name	Sam Smith	
Household Account	Amanda, David and Jennifer Baker Household	
Status	Active	
Program Participation	Hippotherapy	
Primary Diagnosis	Angelmans Syndrome	
Secondary Diagnosis	Cerebral Palsy	
Birthdate	2/2/2000	
Age	19	
Weight	55	
Height	5'2"	
Gender	Male	
Ethnicity	Caucasian	
County	Douglas	
School/Day Program	DC West	
Mother Name	Amanda Baker	



Participant **Sam Smith**

[New Contact](#)
[New Recurring Donation](#)
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Father Name	David Baker	
Guardian/Care Giver		
Comments		

▼ Riding Information

Saddle	Western	
Type of Horse Needed	Narrow	
Helmet Size	2	
Precautions	Doesn't like his left hand touched	
Likes	Loves Football!	
Dislikes		
Mount	ramp with Min assist	
Dismount	ramp with max assist	
Ambulatory Status	Uses a walker	
Direction Following Ability	2-3 step directions	
Behavioral Status	Rare occasional outbursts if frustrated	
Adaptive Equipment Required	None	
Riding Position/posture	Tends to lean to the left	



All

Search Participants and more...



Participant **Sam Smith**

New Contact

New Recurring Donation

Edit

Delete

Clone



Paperwork

Registration Form



Liability Release



Photo Release

Consent



Doctor Form

3/27/2012



Paperwork Expiration

12/31/2013



System Information

Owner

[Erin Bevington](#)



Last Modified By

[Erin Bevington](#), 10/21/2018 1:02 PM

Created By

[Erin Bevington](#), 10/3/2011 6:05 PM

Participant Notes



New

Change Owner

10+ items • Sorted by Date • Updated a few seconds ago

	<input type="checkbox"/> Participant Notes Name	<input type="checkbox"/> Date ↓	<input type="checkbox"/> Attendance Code	<input type="checkbox"/> Instructor
1	<input type="checkbox"/> 0052	11/7/2019	TR Session	Amanda Baker
2	<input type="checkbox"/> 0047	2/24/2018	TR Session	Erin Bevington
3	<input type="checkbox"/> 0046	2/10/2018	TR Session	Erin Bevington
4	<input type="checkbox"/> 0045	2/3/2018	TR Session	Erin Bevington
5	<input type="checkbox"/> 0042	1/27/2018	Weather Cancellation	Erin Bevington
6	<input type="checkbox"/> 0021	1/13/2018	TR Session	Erin Bevington



Participant
Sam Smith

[New Contact](#)
[New Recurring Donation](#)
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Notes & Attachments (1)
[Upload Files](#)

[Smith, Sam 2018 Rider Forms.docx](#)
 Feb 24, 2018 • Attachment

[View All](#)

Incident Reports
[New](#) [Change Owner](#)

0 items • Updated a few seconds ago

Schedule
 [New](#) [Change Owner](#)

4 items • Updated a few seconds ago

	<input type="checkbox"/> Schedule Name	<input type="checkbox"/> Day	<input type="checkbox"/> Session	<input type="checkbox"/> Time	<input type="checkbox"/> Instructor	<input type="checkbox"/> Horse
1	<input type="checkbox"/> 0051	Friday	Winter	6:00		Oscar
2	<input type="checkbox"/> 0021	Wednesday	Winter	3:00	Erin Bevington	Fred
3	<input type="checkbox"/> 0070	Monday	Winter	3:00		Fred
4	<input type="checkbox"/> 0074	Tuesday	Winter	3:00		Fred

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Search Schedule and more...



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Schedule

Winter Friday



New

Import

Change Owner



Search this list...



16 items · Sorted by Time · Filtered by all schedule - Day, Session · Updated a few seconds ago

<input type="checkbox"/>	Time ↑	Participant	Type of Rider	Horse	Instructor	Volunteer Needs	Con...	Tack	Absent	Horse Leader	Sidewalker 1	Sidewalker 2
<input type="checkbox"/>	2:00	Jennifer Smith	Hippotherapy	Zeke	Erin Bevington	Leader & 1 Side Walker	<input checked="" type="checkbox"/>		2/7/2018			
<input type="checkbox"/>	2:00	Darby Conly	Hippotherapy	Oscar	Adam West	Leader & 1 Side Walker	<input checked="" type="checkbox"/>			Katie Holmes		Erin Bevington
<input type="checkbox"/>	3:00	Amanda Coy	Therapeutic Riding	Lucy	Erin Bevington	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>	Large English	10/19/2011	Jan Henricks...	Noah Godden	
<input type="checkbox"/>	3:00	David Beving...	Veteran	Oscar	Erin Bevington	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>	Medium Eng...		Andi Thomp...		
<input type="checkbox"/>	3:45	Sadie Fox	Hippotherapy	Skippy	Heather Abels	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>	Small Western				
<input type="checkbox"/>	3:45	Darby Conly	Hippotherapy	Iggy	Heather Abels	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	4:30	John Thoms...	Therapeutic Riding	Star	Erin Bevington	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>	Surcingle		Andi Thomp...	Tom Cruise	
<input type="checkbox"/>	4:30	Jenny Denny	Therapeutic Riding	Fred	Erin Bevington	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	5:15	Gibson Hust...	Therapeutic Riding	Star	Erin Bevington	Leader & 2 Side Walkers	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	5:15	Todd Johnson	Therapeutic Riding	Jack	Erin Bevington	Leader & 1 Side Walker	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	6:00	Sam Smith	Therapeutic Riding	Oscar		Leader & 2 Side Walkers	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	6:00	Gibson Hust...	Therapeutic Riding	Star		Leader & 1 Side Walker	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	6:45	Amanda Coy	Therapeutic Riding			Leader	<input type="checkbox"/>					
<input type="checkbox"/>	6:45	Gibson Hust...	Therapeutic Riding			Leader & 2 Side Walkers	<input type="checkbox"/>					
<input type="checkbox"/>	7:30		Therapeutic Riding			Leader & 2 Side Walkers	<input checked="" type="checkbox"/>					
<input type="checkbox"/>	7:30		Therapeutic Riding			Leader & 2 Side Walkers	<input type="checkbox"/>					



All ▼

Search Participant Notes and more...



Participant Note
0047

New Contact

New Recurring Donation

Edit

Delete

Clone



Details

Participant	Sam Smith	
Session	Spring	
Instructor	Erin Bevington	
Length of Lesson	30 mins	

Date	2/24/2018	
Horse Used	Fred	
Attendance Code	TR Session	

Goals

Long Term Goal	Walk and Trot with Minimal Assistance from Leader and SBA of Sidewalkers	
Short Term Goal 1	Correctly use leg cues to move horse laterally	
Short Term Goal 2	Show postural security (relaxed legs, sitting up and back, not pushing off of hands) while mounted at walk using reins for 5 minutes 1x/lesson	
Short Term Goal 3	Show postural security (relaxed legs, sitting up and back, not pushing off of hands) while mounted at walk using reins for 5 minutes 1x/lesson	
Short Term Goal 4		

Note (long term goal)	Goal Met for the Day	
Note (short term1)	Goal Met for the Day	
Note	Progressing towards goal	
Note	Progressing towards goal	
Note		

Goal Notes





Participant Note
0047
New Contact
New Recurring Donation
Edit
Delete
Clone

reins for 5 minutes 1x/lesson

Short Term Goal 4

Note

Goal Notes

Activities

Activity 1 warm-ups: hands on hips 1 lap

Note +

Activity 2 hands on head 15 count

Note +

Activity 3 arms outstretched 10 count

Note +

Activity 4 ring tree exercises

Note Did great today!

Activity 5 sitting trot

Note +

Activity 6 figure 8 and serpentine

Note +

Activity 7 4 step pattern including weaving cones, stop, turn/circle and back up

Note Big improvement over last week

Activity 8 Help untack horse

Note +

Comments

Owner [Erin Bevington](#)

Last Modified By [Erin Bevington](#), 10/27/2019 11:10 AM

Created By [Erin Bevington](#), 8/27/2013 12:38 PM

Participant Notes Name 0047



Participant Assessment **0016**

[New Contact](#)
[New Recurring Donation](#)
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Type of Report	Pre	Leader	Leader mount only
Session	Spring	Sidewalkers	1 Sidewalkers - mod
Assessment Date	9/5/2019	Reins	Reins on bridle - Mod
Program Participation	Therapeutic Riding	Gaits	Trot
# of goals met this session	2 goals	Balance	Poor +
Mount	Big Block - Max	Posture	Poor
Dismount	To Ground - Min	Behavior	Occasional < 40% of time
Directions	1 Step		

▼ Assessment Values

Riding Score	52.95	Participant Score	21.00
Mount Value	4.00	Behavior Value	9.00
Dismount Value	13.50	Balance Value	4.50
Gaits Value	2.00	Posture Value	4.50
Goals Value	0.00	Directions Value	3.00
Leader Value	13.20		
Reins Value	11.25		
Sidewalker Value	9.00		



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Search Horses and more...



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Horses
Fred

New Contact

New Recurring Donation

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[Open Activities \(0\)](#)



[Activity History \(10+\)](#)



[Notes & Attachments \(0\)](#)



[Incident Reports \(1\)](#)



[Schedule \(5\)](#)



[Participant Notes \(3\)](#)

Details

Horses Name	Fred	
Owner	Teri Anderson	
Date Joined the Program	10/5/2011	
Color	Palomino	
Birthdate	2/8/2000	
Age	19	

Status	Active	
Breed	Haflinger	
Weight		
Health History		
Special Feeding Instructions		

▼ Riding Information

Independent Rider	Yes	
Trot	Yes	
Canter	Yes	
Wheelchair Mount	Yes	
Mechanical Lift	Yes	
Created By	Erin Bevington , 10/3/2011 6:13 PM	
Owner	Erin Bevington	

Weight Limit	200	
Saddles that fit	W1;W3;W4;E1;E3	
Comments		
Last Modified By	Erin Bevington , 10/21/2018 1:08 PM	



Donations
 Scholarship Donation

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Donation Name	Scholarship Donation	Type of Donation	Restricted
Household Account Name	David Baker	Recurring Donation	
Amount	\$200.00	Acknowledgment Date	10/31/2018
Primary Contact		Acknowledgment Status	Acknowledged
Primary Campaign Source	Scholarship Donation		
Close Date	6/29/2013		
Stage	Closed Won		

[Tribute Information](#)

Tribute Type	Honor	Notification Message	
Honoree Contact		Notification Preference	
Honoree Name		Notification Recipient Contact	
		Notification Recipient Information	
		Notification Recipient Name	

[Matching Gift Information](#)

Matching Gift		Matching Gift Employer	
Matching Gift Account		Matching Gift Status	